



CONSENT TO USE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our service on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify.

Taxpayer hereby consents to the use by Ross Buehler Falk & Co., LLP of any and all tax return information contained in the taxpayer's federal income tax returns (Forms 1040, 1040NR, 1040A, 1040 EZ, etc. and supporting schedules) for the purpose of mailing, including electronic transmission, to the taxpayer information pertaining to:

- Newsletters and other correspondence of accounting firm/preparer.
- Newsletters of affiliated financial planning firm to the accounting firm/preparer.
- Press releases and published articles of accounting firm/preparer.
- Upcoming seminars, webinars, and webcasts.
- Accounting firm/preparer promotion or hire announcements.

For efficiency purposes, we may choose to engage a third party to assist us in the dissemination of this information. No financial or tax information will be used.

The tax information may not be disclosed or used by Ross Buehler Falk & Co., LLP for any purpose other than that permitted by this consent document.

This consent will be valid for the duration of time as an RBF client.

Email: _____

Signed this _____ day of _____, 20__

Name (please print) _____

Signature _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 by email at complaints@tigta.treas.gov.