

Technology at RBF

The Ross Buehler Falk & Company team utilizes technology to provide you with a smooth engagement experience and ensure your important data is kept secure. Here are a few ways we use technology to go **beyond the numbers** for our clients:

We are a Cloud-based firm.

Utilizing a cloud-based platform provides accessibility for your RBF advisor to securely access your data anytime, anywhere.

We use innovative Tax and Accounting Solutions.

Utilizing the most comprehensive line of integrated software available for tax and accounting professionals. Each piece of software is designed to work seamlessly together as one system, sharing data and processes across our workflow.

Documents are exchanged via Liscio.

Our firm uses Liscio for the secure transfer of information—everything from sharing important tax documents to messaging your RBF advisor. Liscio brings communication, file sharing, and storage together in one place. With built in redundancy and 256-bit encryption, Liscio is more secure than email and ensures that all your important documents and communications are safely housed in one convenient location.

Client Payments can be made via our website.

We use an End-to-End encrypted payment processing system, so clients can simply and securely pay invoices online.

We are always looking for ways to go beyond the numbers for our clients. If you have any questions or concerns regarding how we use technology at RBF, please contact us by calling our office at (717) 393 - 2700, emailing us at rbfco@rbfco.com, or by filling out our contact form.

